

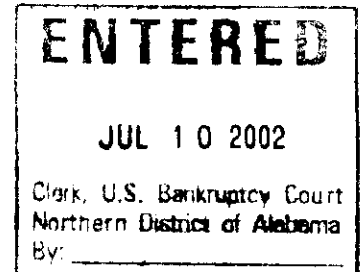
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION

In re:)
)
Shook & Fletcher Insulation Co.,) Case No.: 02-02771-BGC-11
)
Debtor.)

Order Requiring Pretrial Statement
and Document Organization
for the Hearing on the Debtor's Plan
(scheduled for August 7, 2002 at 9:00 a.m.)

and

NOTICE OF HEARING ON OBJECTIONS
(to be held on August 6, 2002 at 2:00 p.m.)



Pursuant to Rule 9014 of the Federal Rules of Bankruptcy Procedure, the Court directs that Rule 7016 of the Federal Rules of Bankruptcy Procedure applies to this proceeding. Consequently, Rule 16 of the Federal Rules of Civil Procedure also applies.

A. PRETRIAL STATEMENT

All who intend to participate in the Hearing on the Debtor's Plan scheduled for August 7, 2002, **SHALL** confer, prepare, and submit **ONE AGREED UPON**, signed, Pretrial Statement.¹ The statement **SHALL** be filed with the Clerk of Court no later than **1:00 p.m. on August 5, 2002**, and the parties shall deliver a copy to chambers. The statement **SHALL** include:

1. A Statement of Contentions

An agreed upon Statement of Contentions shall contain the facts and legal authority on which each participant relies.

2. A Witness List

The Witness List shall include all witnesses expected to be called at the hearing.

¹Debtor's counsel is responsible for coordinating this conference and is responsible for contacting all participants it reasonably would expect to participate at the hearing.

✓
197

The list shall be divided by participants and each witness shall be identified by the participant expected to call that witness. For each witness the pretrial statement shall:

- A. Briefly describe what is expected to be that witness' testimony; and
- B. Designate whether there is an objection to the relevancy of that witness' testimony (and if there is what is the substance of each objection) or that there is no objection.

All objections will be heard at the Hearing on Objections noticed below to be conducted at **2:00 p.m. on August 6, 2002, in Courtroom 4**. Unless good cause is shown, no witnesses other than those on the Witness List may testify.

3. **An Exhibit List**

PRIOR to the preparation of the Exhibit List, all documents must be **MARKED FOR IDENTIFICATION** in order for the list to identify each document as it will be identified for use at the hearing.

After the documents have been marked, The participants shall complete one Exhibit List of all documents expected to be introduced at trial. The list shall be divided by participants with each participant's exhibits designated with the participant's name and an exhibit number.

For example, Futures Rep. Ex. No.1. - "Settlement Document 5"

For each document the participants shall:

- (1) designate which witness will be necessary for the introduction of the document and if none is required, an explanation why; and
- (2) designate whether there is an objection to the admissibility of each document (and if there is what is the substance of each objection) or that there is no objection.

All objections will be heard at the Hearing on Objections noticed below to be conducted at **2:00 p.m. on August 6, 2002, in Courtroom 4**. Unless good cause is shown, no documents other than those on the Exhibit List may be offered.

B. DOCUMENT ORGANIZATION

All participants whose documents are identified on the Exhibit List **SHALL** provide:

1. An original "marked for identification" document; and
2. **FOUR** copies (in addition to the "identification" copy) of each exhibit. These copies should be made only after the exhibits have been marked. These copies are for use by the Court, the parties and the witnesses.

The four sets of copies should be presented in three-ring notebook binders - no thicker than three inches and should be properly labeled.

The "marked for identification" original should not be bound.

The original marked documents and all copies shall be delivered to the Court's Chambers with the Court's copy of the Pretrial Statement, that is shortly after **1:00 p.m. on August 5, 2002.**

C. NOTICE OF HEARING ON OBJECTIONS

A hearing will be held at **2:00 p.m. August 6, 2002, in Courtroom 4** of the Robert S. Vance Federal Building, to attempt to resolve any objections identified in the Witness List or Exhibit List. At least one attorney for each participant shall attend that hearing and shall be prepared to argue for or against all objections.

If there are no objections, this hearing will not be held.

D. ENFORCEMENT OF THIS ORDER

All provisions of Rule 16 of the Federal Rules of Civil Procedure, or other applicable rules, apply to this Order.

E. SERVICE OF THE ORDER

The clerk of court shall send a copy of this order by local mail to:

(i) The Debtor:

Roger Frankel
Richard H. Wyron
Swidler Berlin Shereff Friedman, LLP
3000 K Street, NW, Suite 300
Washington, DC 20007-5116

Richard P. Carmody
Lange, Simpson, Robinson & Somerville LLP
2100 3rd Avenue North, Suite 1100
Birmingham, AL 35203-3367

(ii) The Unofficial Committee of Asbestos Claimants:

Nancy Worth Davis
Ness Motley Loadholt Richardson & Poole, PC
28 Bridgeside Boulevard
Mount Pleasant, SC 29465

David B. Anderson
Walston, Wells, Anderson & Bains
500 Financial Center
P. O. Box 830642
Birmingham, AL 35283-0642

(iii) The Futures Representative and his counsel:

R. Scott Williams
Haskell Slaughter Young & Rediker, L.L.C.
1200 AmSouth/Harbert Plaza
1901 Sixth Avenue North
Birmingham, AL 35203

Robert M. Fishman
Shaw Gussis Fishman Glantz & Wolfson, LLC
1144 West Fulton Street, Suite 200
Chicago, IL 60607

(iv) The Equity Holders:

John P. Whittington
Lloyd C. Peebles, III
Bradley Arant Rose & White LLP
2001 Park Place, Suite 1400
Birmingham, AL 35203-2736

(v) Travelers:

David J. Woll
Simpson Thacher & Bartlett
425 Lexington Avenue
New York, NY 10017

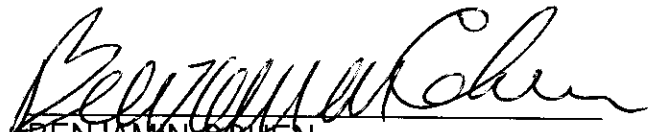
W. Clark Watson
Eric Ray
Balch & Bingham LLP
1901 Sixth Avenue North, Suite 2600
Birmingham, AL 35203

(vi) Bankruptcy Administrator:

Thomas Corbett
Robert S. Vance Federal Building
Suite 120
1800 Fifth Avenue North
Birmingham, AL 35203

The clerk of court shall send a copy of this order through the Bankruptcy Noticing Center to all creditors and persons requesting notice.

DONE this the 10th day of July, 2002.


BENJAMIN COHEN
United States Bankruptcy Judge

BC:pb